

Checklist of Procedures and Skills – Level 3 Herbalist Checklist

Name: _____

All items must be witnessed and evaluated by the supervisor or AHM Staff (for dispensing only) during regular clinic treatment sessions.

Competency – Demonstrated in Clinic or AHM Dispensary	Date	Supervisor / (print name)	Supervisor / Signature	Comments
Herbal safety application: ask patient food allergy, check herb-drug interaction, religious considerations (animal parts)				
Discussing herbal remedies with patient along with cost of remedies and achieving patient agreement before filling order.				
Educating patient on why herbal prescription is recommended and possible side effects				
Dispensing powder Rx's				

Competency – Demonstrated in Clinic or AHM Dispensary	Date	Supervisor / (print name)	Supervisor / Signature	Comments
Prescribing patent, tincture, and/or topical RXs – appropriate for patient case with minimal change by Faculty Supervisor.				
Prescribing Bulk and/or Powder Rx's appropriate for patient case with minimal change by Faculty Supervisor, and providing administration instructions.				
Writing and discussing TCM Nutrition and Dietary recommendations in lieu of herbal prescription.				
HIPAA compliant communication with patient 2-4 days after prescribing TCM herbal Rx to monitor patients response and reaction (effectiveness, side-effects, etc..				