

**Checklist of Procedures and Skills - - Level 2**

Name: \_\_\_\_\_

All items must be witnessed and evaluated by the supervisor signing off. These are to be done on patients during regular clinic treatment sessions. Supervisor is to sign-off only if item was demonstrated safely and competently without assistance. CNT must be demonstrated for competency.

<b>Competency – Demonstrated in Clinic</b>	<b>Date</b>	<b>Supervisor (print name)</b>	<b>Supervisor Signature</b>	<b>Comments</b>
Bleeding with lancet or 3-edge needle				
Therapeutic Use of Heat Lamp				
Plum Blossom Needling or Seven-Star Needling				
Scalp Acupuncture				
Auricular acupuncture				
Tacks, seeds, or magnets				
E-Stim				
Discuss benefits, side-effects, and cost of herbal remedies with patient, and achieve patient agreement before dispensing.				
Prescribe and discuss dietary and lifestyle changes with patient (on 2 separate occasions)				
Dispense patents, tinctures, powders and/or bulk remedies				
Teach patient benefits of mind-body exercises such as taiji or qigong; provide information on AOMA informal classes				
Review patient needs/request and apply for reduced fees/herbs (herbal outreach)				
Review assessments for patient-centered outcomes and discuss patient-centered prognosis and/or outcomes with supervisor				
Assess medications and supplements for potential interactions with manual and herbal therapies				
Present well-informed case presentation to entire rotation of interns, residents/ supervisors. See Level 2 Case Presentation.				